



Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

CITY OF MELROSE
REGISTRARS OF VOTERS

2015 OCT 26 AM 9:42

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates:

Beginning Date:

1/1/2015

Ending Date:

Oct 16, 2015

Type of Report: (Check one)

☐ 8th day preceding preliminary

☒ 8th day preceding election

☐ 30 day after election

☐ year-end report

☐ dissolution

Michael P. Zwirko

Candidate Full Name (if applicable)

Alderman-At-Large

Office Sought and District

100 Derby Road, Melrose, MA 02176

Residential Address

Telephone Number (optional):

Committee to Elect Mike Zwirko

Committee Name

Jean Gorman

Name of Committee Treasurer

100 Derby Road, Melrose, MA 02176

Committee Mailing Address

Telephone Number (optional):

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report

1,287.8

Line 2: Total receipts this period (page 3, line 11)

7,510

Line 3: Subtotal (line 1 plus line 2)

8,797.8

Line 4: Total expenditures this period (page 5, line 14)

3,341.89

Line 5: Ending Balance (line 3 minus line 4)

5,455.91

Line 6: Total in-kind contributions this period (page 6)

0

Line 7: Total (all) outstanding liabilities (page 7)

1,000

Line 8: Name of bank(s) used: Melrose Cooperative Bank

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Jean Gorman

(Treasurer's signature)

Date: Oct 26, 2015

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee and no activity independent of the committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR Candidate with independent activity filing separate report

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Michael P. Zwirko

(Candidate's signature)

Date: Oct 26, 2015

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Jun 2, 2015	Annette Altamore 129 Parsonage Hill Road, Short Hills, NJ 07078	1,000	Civil Engineer, Self-Employed
Jun 25, 2015	Margaret Altman 114 Water St. Beverly, MA 01915	200	Office Manager, Altman Distributing Company
Aug 4, 2015	Christian Aviza 35 Myrtle St. Watertown, MA 02472	50	
Jun 15, 2015	Dan Barry 129 Goden St. Belmont, MA 02478	100	
Jun 7, 2015	Scott Bieler 307 Hamilton Rd. Ridgewood, NJ 07450	250	Senior Vice President, Fidelity Investments
May 11, 2015	Paul Brodeur 125 Trenton St. Melrose, MA 02176	100	
Sep 13, 2015	Cash	40	
8/6/2015	Chris Chapman 41 Sudan St. #3 Dorchester, MA 02125	200	Lobbyist, Pilgrim Strategies
Jun 9, 2015	Jack Conboy 1185 Adams St. #14 Boston, MA 02124	75	
Jun 10, 2015	Denise Conboy 118 Hopkins Pl. Longmeadow, MA 01106	20	
Aug 8, 2015	Lizbeth DeSelm <i>33 South High St. Melrose, MA</i>	25	
Jun 19, 2015	Robin Doherty 19 Garden St. #403 Danvers, MA 01923	25	
Line 9: Total Receipts over \$50 (or listed above)			← Enter on page 1, line 2
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD			

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Aug 1, 2015	Rebecca Doherty 54 Dayton St. Danvers, MA 01923	50	
Jun 16, 2015	Lisa Doherty-Sheldon 4 Megans Way Danvers, MA 01923	25	
Jun 24, 2015	Sean Egan 4512 Amherst Rd. College Park, MD 20740	100	
Jul 1, 2015	Tim Egan P.O. Box 1537 Northampton, MA 01061	250	Cardiologist, Baystate Medical Center
Jun 8, 2015	John Fitzgerald 95 Cedar Road Longmeadow, MA 01106	50	
Oct 13, 2015	Martha Grover 31 Gooch St. Melrose, MA 02176	50	
Jun 10, 2015	Colleen Hankins 151 Phillips Ave. Swampscott, MA 01907	100	
Jun 13, 2015	Todd Hargreaves 18 Jarvis Circle Needham, MA 02492	50	
Jun 16, 2015	Todd Heacock <i>136 Cross Hill Rd. Millington, NJ 07946</i>	1,000	Senior Vice President, Paulus Sokolowski & Sartor
Jun 26, 2015	Pat Leary 568 Old Town Way Hanover, MA 02339	500	Vice President, EMD Serono
Aug 4, 2015	Lisa Loveland 188 Florence St. Melrose, MA 02176	50	
Jun 11, 2015	Mary Macedo 60 Oak Point Wrentham, MA 02070	150	
Jun 14, 2015	Frank Marino 17 St. James St. Somerville, MA 02144	100	
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD			← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Jul 18, 2015	Florence Martin 58 Lynde Avenue Melrose, MA 02176	50	
Jun 9, 2015	Samantha Miller 812 Wayne Drive Raleigh, NC 27608	200	Vice President, Fidelity Investments
Aug 27, 2015	James Palma 74 Antrim Street #3 Cambridge, MA 02139	100	
Jun 20, 2015	Mariana Perrella 131 Parsonage Hill Road Short Hills, NJ 07078	300	Student, Unemployed
May 18, 2015	William E. Ryan 72 Parkview St. S. Weymouth, MA 02190	200	Lobbyist, Pilgrim Strategies
May 18, 2015	Mary Ryan 178 Pleasant St. Weymouth, MA 02190	500	Retired
May 18, 2015	William Ryan 178 Pleasant St. Weymouth, MA 02190	500	Retired
Aug 2, 2015	Laura Tholen 1240 Barclay Manor Way Raleigh, NC 27614	150	
Sep 23, 2015	Alex Thorn 20 Daisy St. Raleigh, NC 27607	125	
Jun 6, 2015	Eric Wildman 33 Norman Road Melrose, MA 02176	200	HR Manager, Workers Compensation Rating and Inspection Bureau
Oct 15, 2015	Jeff Winey 916 Franklin St. Melrose, MA 02176	25	
Jun 13, 2015	Victor Zwirko 163 Southampton Road Holyoke, MA 01040	100	
Jul 6, 2015	Patricia Zwirko 30 Heritage Circle East Longmeadow, MA 01028	500	Retired
Line 9: Total Receipts over \$50 (or listed above)		7,510	
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD		7,510	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Aug 19, 2015	Amazon.com, Inc	1200 12th Ave. South, Ste. 1200 Seattle, WA 98144-2734	660 Bags of Pirate's Booty Snacks for Victorian Fair Booth	280
Jul 1, 2015	Connolly Printing	17B Gill Ave. Woburn, MA 01801	Campaign Materials	722.5
Jul 24, 2015	Connolly Printing	17B Gill Ave. Woburn, MA 01801	Campaign Materials	207.19
Jul 23, 2015	Connolly Printing	17B Gill Ave. Woburn, MA 01801	Campaign Materials	382.5
Sep 17, 2015	Connolly Printing	17B Gill Ave. Woburn, MA 01801	Campaign Materials	1,033.81
Sep 21, 2015	Dunkin Donuts	348 Main Street Melrose, MA 02176	Coffee, Donuts	22.98
Jul 12, 2015	Melrose Chamber of Commerce	1 West Foster St. Melrose, MA 02176	Victorian Fair Booth	185
Oct 5, 2015	Staples	444 Broadway Saugus, MA 01906	Printer Ink Cartridges and Envelopes	66.91
Jun 2, 2015	United States Postal Service	23 Essex St. Melrose, MA 02176	Stamps	147
Aug 27, 2015	United States Postal Service	23 Essex St. Melrose, MA 02176	Stamps	147
Oct 5, 2015	United States Postal Service	23 Essex St. Melrose, MA 02176	Stamps	49
Oct 9, 2015	United States Postal Service	23 Essex St. Melrose, MA 02176	Stamps	98
Line 12: Total Expenditures over \$50 (or listed above)				3,341.89
Line 13: Total Expenditures \$50 and under* (not listed above)				
Enter on page 1, line 4 → Line 14: TOTAL EXPENDITURES IN THE PERIOD				3,341.89

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
May 18, 2013	Mike & Erin Zwirko	100 Derby Road, Melrose, MA 02176	Loan to Committee	1,000
Enter on page 1, line 7 → Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)				1,000