



CITY OF MELROSE

BOARD OF ASSESSORS

City Hall, 562 Main Street
Melrose, Massachusetts 02176
Telephone - (781) 979-4104
Assessors@cityofmelrose.org

Fiscal Year 2024 Senior Circuit Breaker Property Tax Exemption Application

Please attach a copy of your 2022 Income Tax Filing, MA CB Schedule, and a copy of a valid Massachusetts I.D. with this application. The application and supporting documents must be received by the Assessor's Office by September 29, 2023*.

In order to be eligible for this exemption:

- You, or at least one joint applicant, must have owned and occupied a home in Melrose as your principal residence for the past 10 consecutive years.
- You must have filed a 2022 MA state tax form Schedule CB.
- Applicant is 65 by the close of the previous year (joint applicant is at least 60).

Applicant 1 name: _____ Marital status: _____

Applicant 2 name: _____ Marital status: _____

Property address: _____

Home phone: _____ Cell phone: _____

Email address: _____

Applicant 1 age: _____ Date of birth: _____ Applicant 2 age: _____ Date of birth: _____

Assessed property valuation (prior fiscal year): _____ No. of units: _____

How long have you owned this property? _____

If less than 10 years, list prior property location: _____

Is the property subject to a trust as of January 1? No Yes. Please attach trust instrument including all schedules.
Do you own any other real estate? No Yes

If yes, where: _____

Have you been granted an exemption in any other city/town? No Yes. If yes, where? _____

Circuit Breaker Income Tax Credit Amount: \$ _____ *Attach Schedule CB*

Subscribed this _____ day of _____, 2023 under the pains and penalties of perjury.

Applicant signature _____

*The Board of Assessors is not able to accept any applications received in the Assessors Office after 9/29/23. Please confirm receipt with the Assessors. There are no exceptions.

For Internal Use Only

Valid Massachusetts ID: _____ ☐ On file Trust: ☐ No ☐ Yes ☐ On file

☐ Approved ☐ Denied Amount: \$ _____ Signature: _____